

2020-2021

FAFSA Checklist


HawaiiUSA
FEDERAL CREDIT UNION

Complete the FAFSA (Free Application for Federal Student Aid) at fafsa.gov to apply for federal, state, and college-based financial aid.

Dependent students must include both student and parent data on the FAFSA. Determine our dependency status by answering the questions on the back.

REQUIRED INFORMATION	WHERE TO FIND IT
<input type="checkbox"/> Student and parent 2018 Federal Income Tax Forms and, if applicable, Schedule K-1 (Form 1065)	Personal records or visit irs.gov/transcript
<input type="checkbox"/> Student and parent 2018 W-2 Forms	Personal records or contact your employer(s) or visit irs.gov/transcript
<input type="checkbox"/> Student and parent FSA IDs (serve as electronic signatures)	Create FSA IDs at fsaid.ed.gov
<input type="checkbox"/> Student's driver's license number	Personal records
<input type="checkbox"/> Student and parent email addresses	Student: _____ Parent: _____
<input type="checkbox"/> Student and parent Social Security numbers	Personal records or call the Social Security Administration at 800-772-1213
<input type="checkbox"/> Student and parent dates of birth	Parent 1: ___/___/___ Parent 2: ___/___/___ <small>Month Day Year Month Day Year</small>
<input type="checkbox"/> Date parents were married, separated, divorced, or widowed	___/___ <small>Month Year</small>
<input type="checkbox"/> Student and parent savings/checking account balances	Student: \$ _____ Parent: \$ _____
<input type="checkbox"/> Student and parent investments (i.e. stocks/bonds/mutual funds/529 plans) excluding home and retirement	Student: \$ _____ Parent: \$ _____
<input type="checkbox"/> Current business value	\$ _____ or contact your account
<input type="checkbox"/> Current value of investment farm and/or rental properties	\$ _____ or contact your account
<input type="checkbox"/> 2018 Child support paid or received	\$ _____
<input type="checkbox"/> 2018 Workers' compensation benefits	\$ _____ or contact your employer
<input type="checkbox"/> 2018 Housing/food/living allowance for military and clergy	\$ _____ or reference Leave and Earnings Statement (military) or W-2 form (Clergy)
<input type="checkbox"/> 2018 Veteran's noneducation benefits	\$ _____ or contact Department of Veterans Affairs toll free at 800-827-1000 or va.gov
<input type="checkbox"/> Student Alien Registration Number/USCIS Number for eligible non-citizens	U.S. Citizenship and Immigration Services at uscis.gov

DEPENDENCY STATUS QUESTIONS

Answer the following questions to determine if parental data is needed on your FAFSA.

If you answer “no” to every question, you are dependent and must provide parental information on the FAFSA.

If you answer “yes” to any question, you are independent and should not include parental information on the FAFSA.

- | | | |
|-----|----|--|
| Yes | No | Were you born before January 1, 1997? |
| Yes | No | Are you married? |
| Yes | No | Will you be working on a master’s or doctorate program at the beginning of the 2020-21 school year? |
| Yes | No | Are you a veteran of the U.S. Armed Forces or currently serving on active duty? |
| Yes | No | Do you now have, or will have, children who will receive more than half of this support from you between July 1, 2020 and June 30, 2021? |
| Yes | No | Do you now have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2021? |
| Yes | No | At any time since you turned 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court? |
| Yes | No | As determined by a court in your state of legal residence, are you or were you an emancipated minor? |
| Yes | No | Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? |
| Yes | No | At any time on or after July 1, 2019, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? |
| Yes | No | At any time on or after July 1, 2019, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? |
| Yes | No | At any time on or after July 1, 2019, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? |

Life matters.